

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 6, 2015

REGISTRATION NO.: 26521

BONDS ISSUED BY: City of Chesterfield

AMOUNT OF ISSUE: \$7,340,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: January 6, 2015

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of refunding a portion of the City's outstanding general obligation bonds, \$7,465,000 General Obligation Refunding Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,740,000.00	02/15/2016
2.000 %	1,795,000.00	02/15/2017
2.000 %	1,880,000.00	02/15/2018
2.000 %	1,925,000.00	02/15/2019

ARE BONDS CALLABLE: The bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$7,537,765.70

INTEREST RATE: 0.9659%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable